

Donor Application For A Family Foundation

Section 1: Donor Information. Unless otherwise requested and specified, the donors of a family foundation have full and equal rights to recommend grants and to appoint successor charitable advisors to the foundation. For two or more donors, all foundation correspondence will be sent to Donor 1 if the mailing addresses are different.

DONOR 1

Please Print

Name:	Mailing Address:
Name to be used for all correspondence:	
Date of Birth: Age:	City: State: Zip:
Social Security Number (required):	Home Phone:
E-mail address:	Business Phone:

DONOR 2

Name:	Mailing Address:
Relationship to Donor 1:	
Date of Birth: Age:	City: State: Zip:
Social Security Number (required):	Home Phone:
E-mail Address:	Business Phone:

SUCCESSOR CHARITABLE ADVISOR - Person appointed to make grant recommendation if Donor(s) are no longer willing or able to.

Name:	Mailing Address:
Relationship to Donor(s):	
Date of Birth: Age:	City: State: Zip:
Home Phone:	Business Phone:

Section 2: Name Your Foundation. Donors have the opportunity to name their family foundation. A letter, which highlights the name of your family foundation and the name of the donor(s), will accompany grants made from your family foundation to charities, unless anonymity is requested.

Family Foundation Name:

Section 3: Contribution. \$5,000 minimum initial contribution into a component family foundation. Please make checks payable to The American Foundation. To wire funds or contribute stocks, please see Funding Guidelines at our Web Site www.americanfoundation.org or call our Development Department at (602) 955-4770 for assistance.

Contact me regarding my desire to set up a charitable trust or other gift plan. (Please see reverse side)



Acknowledgement

I acknowledge that I have read The American Foundation's "Turnkey Family Foundation" Program information and hereby agree with its *Policies and Procedures*. I also express my desire to support The American Foundation's charitable mission and objectives, especially their programs to assist and benefit charities that I recommend.

I understand that any donation or **gift I make** to The American Foundation™, The American Foundation for Charitable Support™, or any of its Family of Foundations, **represents a completed, unrestricted charitable gift or contribution (not a contract or endowment fund) and is not refundable to me.**

I hereby certify that, to the best of my knowledge, all information presented in connection with this Donor Application is accurate, and I will promptly notify The American Foundation™ in writing of any changes.

I acknowledge that one percent (1%) of the asset value of my/our family foundation will be transferred as an internal gift allocation to The American Foundation's operating account annually.

Donor 1 Signature: _____

Date: _____

Donor 2 Signature: _____

Date: _____

(Please attach any additional donor signatures)

How did you learn about The American Foundation™?
